

IHSG	7,304
Change (%)	0.80%
Net foreign buy (B)	1.07
Support	7270
Resistance	7320

Sectoral	Last	Change %
IDXBASIC.JK	1,339	0.15%
IDXCYCLIC.JK	813	0.56%
IDXENERGY.JK	2,111	0.32%
IDXFINANCE.JK	1,463	1.16%
IDXHEALTH.JK	1,364	-0.35%
IDXNONCYC.JK	722	1.28%
IDXINDUST.JK	1,090	0.51%
IDXINFRA.JK	1,590	0.07%
IDXPROPERT.JK	717	2.38%
IDXTECHNO.JK	4,366	0.00%
IDXTRANS.JK	1,627	-0.74%

Commodities	Last	Change %
Crude Oil Feb 24	72.0	0.38%
Brent Crude Oil	78.4	-0.05%
Gold Feb 24	2076.0	-0.36%
Copper Mar 24	3.9	-0.17%

Indeks	Close	Change %
Dow Jones Industrial Average	37,710	0.14%
S&P 500	4,783	0.04%
NASDAQ Composite	15,095	-0.03%
FTSE 100	7,723	-0.03%
DAX PERFORMANCE-INDEX	16,702	-0.24%
SSE Composite Index	2,955	1.38%
HANG SENG INDEX	17,044	2.52%
Nikkei 225	33,502	-0.11%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	2412 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	51.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- IMAS raih dividen dari anak usaha senilai Rp. 200 miliar
- DEWA pangkas defisit jadi Rp. 1.13 triliun di Q3 2023
- RISE akuisisi anak usaha HMSP
- BMRI catat penyaluran kredit sindikasi senilai Rp. 67 triliun
- MFN catat pembiayaan multiguna hingga Rp. 2.4 triliun

NEWS MARKET

IHSG pada perdagangan kemarin ditutup menguat 0,8% ke posisi 7.303,88. Kenaikan IHSG pada perdagangan kemarin menunjukkan keberhasilan bursa domestik kembali mampu menembus level psikologis 7.300. Posisi ini menempatkan IHSG di level tertinggi sepanjang 2023. Sebanyak 306 saham bergerak naik, 210 bergerak turun dan 347 tidak berubah dengan transaksi turnover Rp 9 triliun dengan 17 miliar saham diperdagangkan. Penguatan juga terjadi seiring investor asing mencatat net buy sebesar Rp 1 triliun.

Pasar modal Indonesia (IHSG) memasuki akhir perdagangan 2023 hari ini dengan potensi mencatat sejarah baru. Setelah mencapai level psikologis 7.300 dan rekor tertinggi sepanjang 2023, IHSG masih menyimpan ambisi untuk menutup tahun ini dengan rekor ke level tertinggi sepanjang masa, yaitu 7.318,01. Faktor pendukung dari sentimen global yang dapat memacu IHSG menuju rekor tertinggi adalah tren pelemahan dolar AS. Indeks dolar AS (DXY) pada perdagangan kemarin merosot ke 100,2 atau terendah sejak Juli 2023 atau lima bulan lebih.

Dengan memasuki tahun 2024, IHSG dibayangi oleh dua faktor utama yang dapat menjadi pendorong potensial menuju level tertinggi sepanjang masa. Pertama, sentimen suku bunga yang sudah berada di puncak dan potensi pemangkasan. Kedua, Pemilihan Umum (Pemilu) 2024 yang diperkirakan akan menggerakkan likuiditas dan perekonomian secara keseluruhan.

Indeks Dow Jones menguat 0,14% atau 53,58 poin ke posisi 37.710,1 dan indeks S&P menanjak 0,04% atau 1,77% ke 4.783,35. Sebaliknya, indeks Nasdaq melemah 0,03% atau 4,04 poin ke 15.095,35. Kendati tidak seluruhnya menguat tetapi ketiga indeks Wall Street masih berkesempatan besar menutup 2023 dengan menguat tajam dalam setahun. Indeks Dow Jones sudah menguat 13,8% sepanjang tahun ini dan S&P sudah terbang 24,6%. Ketiga indeks juga tengah mengekor catatan gemilang yakni mengakhiri perdagangan sepekan dengan menguat selama sembilan pekan beruntun dan menuju kinerja kuartalan terbaiknya dalam tiga tahun.

Saham-saham saat ini berada di periode yang disebut "Santa Claus Rally," yang mengacu pada lima hari perdagangan terakhir di akhir tahun dan dua hari pertama di tahun baru. S&P 500 telah meningkat rata-rata sekitar 1,3% selama jangka waktu ini, per data sejak tahun 1950 dari Stock Trader's Almanac.

Selain itu, klaim pengangguran untuk pekan yang berakhir 23 Desember berjumlah 218.000, naik 12.000 dari periode sebelumnya dan sedikit di atas perkiraan Dow Jones sebesar 215.000

Source: CNBC Indonesia, divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,600	Trading Buy	5,700	5,875	5,425	Oversold, entry level: 5450-5600
BBTN	1,245	Trading Buy	1,265	1,305	1,205	Oversold, entry level: 1210-1245
BSDE	1,100	Trading Buy	1,120	1,150	1,065	Bullish Breakaway, entry level: 1070-1095
TINS	650	Speculative Buy	660	680	630	Oversold, Rising on Tins Price, entry level: 635-650
TPIA	6,000	Sell on Strength	6,100	6,275	5,800	Bullish Continuation / Overbought

LQ45 TECHNICAL VIEW



Friday, December 29, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	685	700	715	730	745	ACES	-1.38%	15	44.2%	68%	426	▼	890	-20%
ADRO	2,530	2,550	2,580	2,600	2,630	ADRO	-0.39%	3	-33.0%	28%	2,010	▼	3,870	-33%
AKRA	1,410	1,425	1,445	1,455	1,470	AKRA	0.00%	11	3.2%	20%	1,200	▼	1,670	-13%
AMRT	2,840	2,870	2,910	2,930	2,960	AMRT	1.39%	37	9.8%	15%	2,530	▼	3,150	-8%
ANTM	1,645	1,680	1,715	1,775	1,835	ANTM	-1.15%	10	-13.6%	9%	1,580	▼	2,390	-28%
ARTO	2,860	2,900	2,940	2,990	3,040	ARTO	-1.01%	1,589	-21.0%	92%	1,530	▼	3,860	-24%
ASII	5,525	5,550	5,600	5,600	5,625	ASII	0.90%	7	-1.8%	8%	5,200	▼	7,000	-20%
BBCA	9,275	9,325	9,400	9,425	9,475	BBCA	0.27%	24	9.9%	18%	8,000	▼	9,450	-1%
BBNI	5,175	5,250	5,350	5,400	5,475	BBNI	1.42%	10	16.0%	27%	4,213	▼	5,425	-1%
BBRI	5,625	5,675	5,725	5,750	5,775	BBRI	1.78%	15	15.9%	31%	4,360	▼	5,750	0%
BBTN	1,185	1,215	1,245	1,265	1,285	BBTN	2.89%	5	-7.8%	8%	1,150	▼	1,425	-13%
BMRI	5,925	6,025	6,125	6,175	6,225	BMRI	2.08%	9	23.4%	38%	4,450	▼	6,200	-1%
BRIS	1,660	1,700	1,740	1,760	1,780	BRIS	2.65%	15	34.9%	39%	1,255	▼	1,820	-4%
BRPT	1,305	1,340	1,375	1,425	1,475	BRPT	-3.51%	306	82.1%	94%	710	▼	1,950	-29%
BUKA	204	208	212	214	216	BUKA	0.00%	#N/A	-19.1%	10%	193	▼	306	-31%
CPIN	4,920	4,970	5,025	5,050	5,100	CPIN	0.90%	34	-11.1%	16%	4,330	▼	6,275	-20%
EMTK	545	555	565	570	575	EMTK	0.89%	#N/A	-45.1%	16%	486	▼	1,185	-52%
ESSA	505	510	520	525	535	ESSA	-0.95%	14	-43.2%	8%	480	▼	1,130	-54%
EXCL	1,950	1,960	1,970	1,975	1,980	EXCL	0.00%	22	-7.9%	16%	1,695	▼	2,560	-23%
GGRM	19,775	20,175	20,575	20,800	21,025	GGRM	2.88%	7	14.3%	25%	16,500	▼	30,050	-32%
GOTO	82	83	85	86	88	GOTO	0.00%	#N/A	-6.6%	57%	54	▼	147	-42%
HRUM	1,305	1,325	1,345	1,370	1,395	HRUM	-0.37%	7	-17.0%	12%	1,205	▼	1,945	-31%
ICBP	10,450	10,550	10,650	10,775	10,900	ICBP	0.71%	15	6.5%	15%	9,275	▼	11,925	-11%
INCO	4,310	4,340	4,370	4,410	4,450	INCO	0.69%	11	-38.5%	9%	4,010	▼	7,750	-44%
INDF	6,275	6,350	6,450	6,500	6,575	INDF	1.57%	6	-4.1%	7%	6,050	▼	7,550	-15%
INDY	1,390	1,420	1,455	1,475	1,500	INDY	3.19%	2	-46.7%	7%	1,355	▼	2,840	-49%
INKP	8,175	8,275	8,375	8,450	8,525	INKP	1.52%	6	-4.0%	24%	6,775	▼	11,850	-29%
INTP	9,200	9,300	9,400	9,475	9,550	INTP	1.35%	15	-5.1%	4%	9,025	▼	11,850	-21%
ITMG	25,100	25,300	25,500	25,775	26,050	ITMG	0.59%	3	-34.7%	15%	22,125	▼	41,500	-39%
KLBF	1,595	1,605	1,620	1,625	1,635	KLBF	0.00%	25	-22.5%	5%	1,550	▼	2,360	-31%
MAPI	1,730	1,745	1,765	1,775	1,790	MAPI	0.86%	14	22.1%	48%	1,195	▼	2,070	-15%
MDKA	2,610	2,650	2,690	2,750	2,810	MDKA	0.37%	#N/A	-34.7%	31%	2,060	▼	4,950	-46%
MEDC	1,110	1,130	1,150	1,170	1,190	MEDC	-0.86%	5	13.3%	37%	840	▼	1,705	-33%
PGAS	1,080	1,105	1,130	1,145	1,160	PGAS	2.73%	8	-35.8%	7%	1,060	▼	1,780	-37%
PTBA	2,420	2,440	2,460	2,470	2,480	PTBA	0.82%	4	-33.3%	7%	2,300	▼	4,200	-41%
SCMA	145	147	150	152	155	SCMA	1.35%	38	-27.2%	14%	132	▼	242	-38%
SIDO	520	525	530	535	540	SIDO	0.95%	16	-29.8%	11%	478	▼	915	-42%
SMGR	6,200	6,225	6,275	6,300	6,350	SMGR	0.00%	17	-4.6%	12%	5,625	▼	7,775	-19%
SRTG	1,595	1,625	1,655	1,680	1,705	SRTG	2.48%	#N/A	-34.6%	18%	1,405	▼	2,600	-36%
TBIG	2,050	2,060	2,070	2,090	2,110	TBIG	-0.48%	31	-10.0%	16%	1,780	▼	2,370	-13%
TLKM	3,920	3,940	3,960	3,970	3,980	TLKM	0.51%	17	5.6%	17%	3,390	▼	4,500	-12%
TOWR	950	960	970	980	990	TOWR	0.52%	15	-11.8%	18%	820	▼	1,180	-18%
TPIA	5,875	5,925	6,000	6,075	6,175	TPIA	0.00%	#N/A	133.5%	201%	1,995	▼	6,125	-2%
UNTR	22,300	22,500	22,700	22,825	22,950	UNTR	1.23%	4	-12.9%	8%	20,925	▼	31,700	-28%
UNVR	3,460	3,500	3,540	3,570	3,600	UNVR	2.02%	27	-24.7%	6%	3,330	▼	5,050	-30%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, December 29, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
TPIA	6,000	0.00%	#N/A	TPIA	133.46%	TPIA	201%	1,995	▼	6,125	-2%
BRPT	1,375	-3.51%	306	BRPT	82.12%	BRPT	94%	710	▼	1,950	-29%
ACES	715	-1.38%	15	ACES	44.15%	ACES	68%	426	▼	890	-20%
BRIS	1,740	2.65%	15	BRIS	34.88%	BRIS	39%	1,255	▼	1,820	-4%
BMRI	6,125	2.08%	9	BMRI	23.43%	BMRI	38%	4,450	▼	6,200	-1%
MAPI	1,765	0.86%	14	MAPI	22.15%	MAPI	48%	1,195	▼	2,070	-15%
BBNI	5,350	1.42%	10	BBNI	15.99%	BBNI	27%	4,213	▼	5,425	-1%
BBRI	5,725	1.78%	15	BBRI	15.89%	BBRI	31%	4,360	▼	5,750	0%
GGRM	20,575	2.88%	7	GGRM	14.31%	GGRM	25%	16,500	▼	30,050	-32%
MEDC	1,150	-0.86%	5	MEDC	13.30%	MEDC	37%	840	▼	1,705	-33%
BBCA	9,400	0.27%	24	BBCA	9.94%	BBCA	18%	8,000	▼	9,450	-1%
AMRT	2,910	1.39%	37	AMRT	9.81%	AMRT	15%	2,530	▼	3,150	-8%
ICBP	10,650	0.71%	15	ICBP	6.50%	ICBP	15%	9,275	▼	11,925	-11%
TLKM	3,960	0.51%	17	TLKM	5.60%	TLKM	17%	3,390	▼	4,500	-12%
AKRA	1,445	0.00%	11	AKRA	3.21%	AKRA	20%	1,200	▼	1,670	-13%
ASII	5,600	0.90%	7	ASII	-1.75%	ASII	8%	5,200	▼	7,000	-20%
INKP	8,375	1.52%	6	INKP	-4.01%	INKP	24%	6,775	▼	11,850	-29%
INDF	6,450	1.57%	6	INDF	-4.09%	INDF	7%	6,050	▼	7,550	-15%
SMGR	6,275	0.00%	17	SMGR	-4.56%	SMGR	12%	5,625	▼	7,775	-19%
INTP	9,400	1.35%	15	INTP	-5.05%	INTP	4%	9,025	▼	11,850	-21%
GOTO	85	0.00%	#N/A	GOTO	-6.59%	GOTO	57%	54	▼	147	-42%
BBTN	1,245	2.89%	5	BBTN	-7.78%	BBTN	8%	1,150	▼	1,425	-13%
EXCL	1,970	0.00%	22	EXCL	-7.94%	EXCL	16%	1,695	▼	2,560	-23%
TBIG	2,070	-0.48%	31	TBIG	-10.00%	TBIG	16%	1,780	▼	2,370	-13%
CPIN	5,025	0.90%	34	CPIN	-11.06%	CPIN	16%	4,330	▼	6,275	-20%
TOWR	970	0.52%	15	TOWR	-11.82%	TOWR	18%	820	▼	1,180	-18%
UNTR	22,700	1.23%	4	UNTR	-12.94%	UNTR	8%	20,925	▼	31,700	-28%
ANTM	1,715	-1.15%	10	ANTM	-13.60%	ANTM	9%	1,580	▼	2,390	-28%
HRUM	1,345	-0.37%	7	HRUM	-16.98%	HRUM	12%	1,205	▼	1,945	-31%
BUKA	212	0.00%	#N/A	BUKA	-19.08%	BUKA	10%	193	▼	306	-31%
ARTO	2,940	-1.01%	1,589	ARTO	-20.97%	ARTO	92%	1,530	▼	3,860	-24%
KLBF	1,620	0.00%	25	KLBF	-22.49%	KLBF	5%	1,550	▼	2,360	-31%
UNVR	3,540	2.02%	27	UNVR	-24.68%	UNVR	6%	3,330	▼	5,050	-30%
SCMA	150	1.35%	38	SCMA	-27.18%	SCMA	14%	132	▼	242	-38%
SIDO	530	0.95%	16	SIDO	-29.80%	SIDO	11%	478	▼	915	-42%
ADRO	2,580	-0.39%	3	ADRO	-32.99%	ADRO	28%	2,010	▼	3,870	-33%
PTBA	2,460	0.82%	4	PTBA	-33.33%	PTBA	7%	2,300	▼	4,200	-41%
SRTG	1,655	2.48%	#N/A	SRTG	-34.58%	SRTG	18%	1,405	▼	2,600	-36%
ITMG	25,500	0.59%	3	ITMG	-34.66%	ITMG	15%	22,125	▼	41,500	-39%
MDKA	2,690	0.37%	#N/A	MDKA	-34.71%	MDKA	31%	2,060	▼	4,950	-46%
PGAS	1,130	2.73%	8	PGAS	-35.80%	PGAS	7%	1,060	▼	1,780	-37%
INCO	4,370	0.69%	11	INCO	-38.45%	INCO	9%	4,010	▼	7,750	-44%
ESSA	520	-0.95%	14	ESSA	-43.17%	ESSA	8%	480	▼	1,130	-54%
EMTK	565	0.89%	#N/A	EMTK	-45.15%	EMTK	16%	486	▼	1,185	-52%
INDY	1,455	3.19%	2	INDY	-46.70%	INDY	7%	1,355	▼	2,840	-49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, December 29, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 AMMN	6,350	-1.55%	90	AMMN	6,350	#N/A	AMMN	6,350	274%	1,700	8,350	-24%
2 BRPT	1,375	-3.51%	306	BRPT	1,375	82.12%	BRPT	1,375	94%	710	1,950	-29%
3 BMRI	6,125	2.08%	9	BMRI	6,125	23.43%	BMRI	6,125	38%	4,450	6,200	-1%
4 BBRI	5,725	1.78%	15	BBRI	5,725	15.89%	BBRI	5,725	31%	4,360	5,750	0%
5 BBNI	5,350	1.42%	10	BBNI	5,350	15.99%	BBNI	5,350	27%	4,213	5,425	-1%
6 BBKA	9,400	0.27%	24	BBKA	9,400	9.94%	BBKA	9,400	18%	8,000	9,450	-1%
7 AMRT	2,910	1.39%	37	AMRT	2,910	9.81%	AMRT	2,910	15%	2,530	3,150	-8%
8 ICBP	10,650	0.71%	15	ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	11,925	-11%
9 TLKM	3,960	0.51%	17	TLKM	3,960	5.60%	TLKM	3,960	17%	3,390	4,500	-12%
10 ASII	5,600	0.90%	7	ASII	5,600	-1.75%	ASII	5,600	8%	5,200	7,000	-20%
11 GOTO	85	0.00%	#N/A	GOTO	85	-6.59%	GOTO	85	57%	54	147	-42%
12 INKP	8,375	1.52%	6	INKP	8,375	-4.01%	INKP	8,375	24%	6,775	11,850	-29%
13 SMGR	6,275	0.00%	17	SMGR	6,275	-4.56%	SMGR	6,275	12%	5,625	7,775	-19%
14 INDF	6,450	1.57%	6	INDF	6,450	-4.09%	INDF	6,450	7%	6,050	7,550	-15%
15 CPIN	5,025	0.90%	34	CPIN	5,025	-11.06%	CPIN	5,025	16%	4,330	6,275	-20%
16 TOWR	970	0.52%	15	TOWR	970	-11.82%	TOWR	970	18%	820	1,180	-18%
17 UNTR	22,700	1.23%	4	UNTR	22,700	-12.94%	UNTR	22,700	8%	20,925	31,700	-28%
18 ANTM	1,715	-1.15%	10	ANTM	1,715	-13.60%	ANTM	1,715	9%	1,580	2,390	-28%
19 KLBF	1,620	0.00%	25	KLBF	1,620	-22.49%	KLBF	1,620	5%	1,550	2,360	-31%
20 UNVR	3,540	2.02%	27	UNVR	3,540	-24.68%	UNVR	3,540	6%	3,330	5,050	-30%
21 ADRO	2,580	-0.39%	3	ADRO	2,580	-32.99%	ADRO	2,580	28%	2,010	3,870	-33%
22 MDKA	2,690	0.37%	#N/A	MDKA	2,690	-34.71%	MDKA	2,690	31%	2,060	4,950	-46%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, December 29, 2023

CODE	PRICE	Daily (%)	PER
TPIA	6,000	0.00%	#N/A
BRPT	1,375	-3.51%	306
JSMR	4,750	-0.21%	5
ISAT	9,350	-0.27%	20
ACES	715	-1.38%	15
BRIS	1,740	2.65%	15
ELSA	396	-1.00%	6
CTRA	1,165	1.30%	14
BMRI	6,125	2.08%	9
MAPI	1,765	0.86%	14
BSDE	1,100	3.29%	7
BBNI	5,350	1.42%	10
BBRI	5,725	1.78%	15
DOID	350	-0.57%	5
GGRM	20,575	2.88%	7
MEDC	1,150	-0.86%	5
BFIN	1,180	1.29%	11
BBCA	9,400	0.27%	24
AMRT	2,910	1.39%	37
BRMS	173	1.17%	102
HMSP	905	1.69%	14
ICBP	10,650	0.71%	15
ERAA	414	-0.48%	8
TLKM	3,960	0.51%	17
ASSA	800	1.91%	35
AKRA	1,445	0.00%	11
TKIM	7,175	1.41%	6
MYOR	2,500	5.04%	19
PWON	452	1.35%	12
ASII	5,600	0.90%	7
OMED	204	-0.97%	18
INKP	8,375	1.52%	6
INDF	6,450	1.57%	6
SMGR	6,275	0.00%	17
SMRA	575	0.88%	10
BMTR	264	-0.75%	5
INTP	9,400	1.35%	15
HEAL	1,465	-0.34%	53
GOTO	85	0.00%	#N/A
MPMX	1,045	0.97%	7
MTEL	740	-0.67%	31
BBTN	1,245	2.89%	5
EXCL	1,970	0.00%	22
JPFA	1,180	-0.84%	15
TBIG	2,070	-0.48%	31
CPIN	5,025	0.90%	34
TOWR	970	0.52%	15
UNTR	22,700	1.23%	4
MIKA	2,770	-0.36%	41
AVIA	545	9.00%	23
ANTM	1,715	-1.15%	10
SMDR	330	-2.37%	3
HRUM	1,345	-0.37%	7

PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%		
TPIA	6,000	133.46%	TPIA	6,000	201%	1,995	▼	6,125	-2%
BRPT	1,375	82.12%	BRPT	1,375	94%	710	▼	1,950	-29%
JSMR	4,750	59.40%	JSMR	4,750	60%	2,960	▼	4,980	-5%
ISAT	9,350	51.42%	ISAT	9,350	61%	5,800	▼	10,850	-14%
ACES	715	44.15%	ACES	715	68%	426	▼	890	-20%
BRIS	1,740	34.88%	BRIS	1,740	39%	1,255	▼	1,820	-4%
ELSA	396	26.92%	ELSA	396	38%	286	▼	460	-14%
CTRA	1,165	23.94%	CTRA	1,165	35%	865	▼	1,195	-3%
BMRI	6,125	23.43%	BMRI	6,125	38%	4,450	▼	6,200	-1%
MAPI	1,765	22.15%	MAPI	1,765	48%	1,195	▼	2,070	-15%
BSDE	1,100	19.57%	BSDE	1,100	25%	880	▼	1,235	-11%
BBNI	5,350	15.99%	BBNI	5,350	27%	4,213	▼	5,425	-1%
BBRI	5,725	15.89%	BBRI	5,725	31%	4,360	▼	5,750	0%
DOID	350	15.13%	DOID	350	33%	264	▼	570	-39%
GGRM	20,575	14.31%	GGRM	20,575	25%	16,500	▼	30,050	-32%
MEDC	1,150	13.30%	MEDC	1,150	37%	840	▼	1,705	-33%
BFIN	1,180	11.85%	BFIN	1,180	24%	955	▼	1,535	-23%
BBCA	9,400	9.94%	BBCA	9,400	18%	8,000	▼	9,450	-1%
AMRT	2,910	9.81%	AMRT	2,910	15%	2,530	▼	3,150	-8%
BRMS	173	8.81%	BRMS	173	52%	114	▼	226	-23%
HMSP	905	7.74%	HMSP	905	16%	780	▼	1,235	-27%
ICBP	10,650	6.50%	ICBP	10,650	15%	9,275	▼	11,925	-11%
ERAA	414	5.61%	ERAA	414	27%	326	▼	580	-29%
TLKM	3,960	5.60%	TLKM	3,960	17%	3,390	▼	4,500	-12%
ASSA	800	3.23%	ASSA	800	18%	680	▼	1,420	-44%
AKRA	1,445	3.21%	AKRA	1,445	20%	1,200	▼	1,670	-13%
TKIM	7,175	1.77%	TKIM	7,175	28%	5,600	▼	10,375	-31%
MYOR	2,500	0.00%	MYOR	2,500	10%	2,270	▼	2,900	-14%
PWON	452	-0.88%	PWON	452	15%	392	▼	525	-14%
ASII	5,600	-1.75%	ASII	5,600	8%	5,200	▼	7,000	-20%
OMED	204	-3.77%	OMED	204	37%	149	▼	242	-16%
INKP	8,375	-4.01%	INKP	8,375	24%	6,775	▼	11,850	-29%
INDF	6,450	-4.09%	INDF	6,450	7%	6,050	▼	7,550	-15%
SMGR	6,275	-4.56%	SMGR	6,275	12%	5,625	▼	7,775	-19%
SMRA	575	-4.96%	SMRA	575	15%	498	▼	740	-22%
BMTR	264	-5.04%	BMTR	264	6%	250	▼	388	-32%
INTP	9,400	-5.05%	INTP	9,400	4%	9,025	▼	11,850	-21%
HEAL	1,465	-5.48%	HEAL	1,465	16%	1,265	▼	1,800	-19%
GOTO	85	-6.59%	GOTO	85	57%	54	▼	147	-42%
MPMX	1,045	-6.70%	MPMX	1,045	8%	970	▼	1,360	-23%
MTEL	740	-7.50%	MTEL	740	23%	600	▼	800	-8%
BBTN	1,245	-7.78%	BBTN	1,245	8%	1,150	▼	1,425	-13%
EXCL	1,970	-7.94%	EXCL	1,970	16%	1,695	▼	2,560	-23%
JPFA	1,180	-8.88%	JPFA	1,180	16%	1,015	▼	1,410	-16%
TBIG	2,070	-10.00%	TBIG	2,070	16%	1,780	▼	2,370	-13%
CPIN	5,025	-11.06%	CPIN	5,025	16%	4,330	▼	6,275	-20%
TOWR	970	-11.82%	TOWR	970	18%	820	▼	1,180	-18%
UNTR	22,700	-12.94%	UNTR	22,700	8%	20,925	▼	31,700	-28%
MIKA	2,770	-13.17%	MIKA	2,770	14%	2,430	▼	3,280	-16%
AVIA	545	-13.49%	AVIA	545	29%	422	▼	760	-28%
ANTM	1,715	-13.60%	ANTM	1,715	9%	1,580	▼	2,390	-28%
SMDR	330	-14.51%	SMDR	330	18%	280	▼	490	-33%
HRUM	1,345	-16.98%	HRUM	1,345	12%	1,205	▼	1,945	-31%

45	BUKA	212	0.00%	#N/A	BUKA	212	-19.08%	BUKA	212	10%	193	▼	306	-31%
	ADMR	1,365	2.63%	12	ADMR	1,365	-19.47%	ADMR	1,365	84%	740	▼	1,790	-24%
42	ARTO	2,940	-1.01%	1,589	ARTO	2,940	-20.97%	ARTO	2,940	92%	1,530	▼	3,860	-24%
	ENRG	228	1.79%	5	ENRG	228	-22.45%	ENRG	228	18%	193	▼	308	-26%
	KLBF	1,620	0.00%	25	KLBF	1,620	-22.49%	KLBF	1,620	5%	1,550	▼	2,360	-31%
	UNVR	3,540	2.02%	27	UNVR	3,540	-24.68%	UNVR	3,540	6%	3,330	▼	5,050	-30%
	PNLF	266	1.53%	5	PNLF	266	-25.70%	PNLF	266	5%	254	▼	474	-44%
	JKON	88	0.00%	8	JKON	88	-26.05%	JKON	88	13%	78	▼	153	-42%
	SCMA	150	1.35%	38	SCMA	150	-27.18%	SCMA	150	14%	132	▼	242	-38%
	PNBN	1,115	1.36%	9	PNBN	1,115	-27.60%	PNBN	1,115	8%	1,030	▼	1,695	-34%
39	SIDO	530	0.95%	16	SIDO	530	-29.80%	SIDO	530	11%	478	▼	915	-42%
	ADRO	2,580	-0.39%	3	ADRO	2,580	-32.99%	ADRO	2,580	28%	2,010	▼	3,870	-33%
	PTBA	2,460	0.82%	4	PTBA	2,460	-33.33%	PTBA	2,460	7%	2,300	▼	4,200	-41%
	SRTG	1,655	2.48%	#N/A	SRTG	1,655	-34.58%	SRTG	1,655	18%	1,405	▼	2,600	-36%
	ITMG	25,500	0.59%	3	ITMG	25,500	-34.66%	ITMG	25,500	15%	22,125	▼	41,500	-39%
	MDKA	2,690	0.37%	#N/A	MDKA	2,690	-34.71%	MDKA	2,690	31%	2,060	▼	4,950	-46%
	PGAS	1,130	2.73%	8	PGAS	1,130	-35.80%	PGAS	1,130	7%	1,060	▼	1,780	-37%
	PTPP	446	-2.62%	7	PTPP	446	-37.62%	PTPP	446	0%	446	▼	835	-47%
	RMKE	585	-3.31%	3	RMKE	585	-37.77%	RMKE	585	1%	580	▼	1,120	-48%
	INCO	4,370	0.69%	11	INCO	4,370	-38.45%	INCO	4,370	9%	4,010	▼	7,750	-44%
	BTPS	1,690	2.11%	9	BTPS	1,690	-39.43%	BTPS	1,690	9%	1,550	▼	2,890	-42%
	ESSA	520	-0.95%	14	ESSA	520	-43.17%	ESSA	520	8%	480	▼	1,130	-54%
2	TINS	650	0.78%	#N/A	TINS	650	-44.44%	TINS	650	7%	605	▼	1,335	-51%
	EMTK	565	0.89%	#N/A	EMTK	565	-45.15%	EMTK	565	16%	486	▼	1,185	-52%
14	INDY	1,455	3.19%	2	INDY	1,455	-46.70%	INDY	1,455	7%	1,355	▼	2,840	-49%
	MNCN	390	1.04%	4	MNCN	390	-47.30%	MNCN	390	10%	356	▼	765	-49%
	WIKA	240	0.00%	#N/A	WIKA	240	-70.00%	WIKA	240	31%	183	▼	830	-71%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ45 STOCK PERFORMANCE

Top Gainer

INDY 1,455 (3.1%)
BBTN 1,245 (2.8%)
GGRM 20,575 (2.8%)
PGAS 1,130 (2.7%)
BRIS 1,740 (2.6%)

Top Volume

GOTO 85 (15.8 Mn Lot)
BRPT 1,375 (1.2 Mn Lot)
BBRI 5,725 (1.2 Mn Lot)
ANTM 1,715 (1.1 Mn Lot)
SCMA 150 (0.8 Mn Lot)

Top Frekuensi

ANTM 1,715 (23k x)
BRPT 1,375 (18k x)
GOTO 85 (18k x)
ADRO 2,580 (14k x)
BBRI 5,725 (13k x)

Top Loser

BRPT 1,375 (-3.5%)
ACES 715 (-1.3%)
ANTM 1,715 (-1.1%)
ARTO 2,940 (-1%)
ESSA 520 (-0.9%)

Top Value

BBRI 5,725 (694.7 IDR Bn)
BBCA 9,400 (658.9 IDR Bn)
BMRI 6,125 (457.2 IDR Bn)
ADRO 2,580 (218.1 IDR Bn)
ANTM 1,715 (203.3 IDR Bn)

ALL STOCK PERFORMANCE

Top Gainer

JAWA 175 (34.6%)
AISA 162 (30.6%)
SRAJ 330 (25%)
MPRO 2,480 (24.6%)
SAPX 1,090 (24.5%)

Top Volume

GOTO 85 (15.8 Mn Lot)
CARE 160 (6.8 Mn Lot)
HUMI 148 (5.4 Mn Lot)
AVIA 545 (4.3 Mn Lot)
DOOH 83 (4 Mn Lot)

Top Frekuensi

KAYU 186 (33k x)
AVIA 545 (30k x)
AISA 162 (25k x)
ANTM 1,715 (23k x)
PAMG 78 (22k x)

Top Loser

KAYU 186 (-25%)
ARTI 5 (-16.6%)
OASA 146 (-11.5%)
NINE 8 (-11.1%)
CSMI 2,880 (-9.7%)

Top Value

BBRI 5,725 (694.7 IDR Bn)
BBCA 9,400 (658.9 IDR Bn)
BMRI 6,125 (457.2 IDR Bn)
AVIA 545 (231.2 IDR Bn)
ADRO 2,580 (218.1 IDR Bn)

CORPORATE ACTION



Friday, December 29, 2023

RUPS

MTFN (T)

TPIA (LB)

DIVIDEND

CUM DATE

BBRI Rp. 84

EX DATE

ADRO

TENDER OFFER

OFFERING DATE

TBIG Rp. 2300

IPO

BOOK BUILDING

ASLI Rp. 100 - Rp. 130

MANG Rp. 90 - Rp. 110

CGAS Rp. 284 - Rp. 338

ACRO Rp. 103 - Rp. 108

SMLE Rp. 175 - Rp. 190

NICE Rp. 430 - Rp. 530

GRPH Rp. 100 - Rp. 105

MSJA Rp. 250 - Rp. 350

ECONOMIC CALENDAR



Tuesday December 26 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Chicago Fed National Activity Index NOV	0.03	-0.66 @		-0.3	
7:00 AM	US	S&P/Case-Shiller Home Price MoM OCT	0.10%	0.20%		0.00%	
7:00 AM	US	S&P/Case-Shiller Home Price YoY OCT	4.90%	3.90%	4.90%	4.70%	
7:00 AM	US	House Price Index OCT	416.3	414.9 @		417.2	
7:00 AM	US	House Price Index MoM OCT	0.30%	0.7% @		0.60%	
7:00 AM	US	House Price Index YoY OCT	6.30%	6.2% @		6.50%	
8:30 AM	US	Dallas Fed Manufacturing Index DEC	-9.3	-19.9		-20.5	
9:30 AM	US	3-Month Bill Auction	5.26%	5.26%			
9:30 AM	US	6-Month Bill Auction	5.08%	5.13%			
11:00 AM	US	2-Year Note Auction	4.31%	4.89%			
11:00 AM	US	52-Week Bill Auction	4.60%	4.94%			
6:30 PM	CN	Industrial Profits (YTD) YoY NOV	-4.40%	-7.80%		-6.00%	
Wednesday December 27 2023				Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY DEC/23	4.10%	3.60%			
8:00 AM	US	Richmond Fed Manufacturing Index DEC	-11	-5		-6	
8:00 AM	US	Richmond Fed Manufacturing Shipments Index	-17	-8		-9	
8:00 AM	US	Richmond Fed Services Index DEC	0	1		1	
8:30 AM	US	Dallas Fed Services Index DEC	-8.7	-11.6		-11.5	
8:30 AM	US	Dallas Fed Services Revenues Index DEC	4.3	-2.4		-2.3	
9:30 AM	US	17-Week Bill Auction	5.21%	5.22%			
11:00 AM	US	2-Year FRN Auction	0.25%	0.20%			
11:00 AM	US	5-Year Note Auction	3.80%	4.42%			
2:30 PM	US	API Crude Oil Stock Change DEC/22	1.837M	0.939M			
Thursday December 28 2023				Actual	Previous	Consensus	Forecast
6:30 AM	US	Goods Trade Balance Adv NOV	\$-90.27B	\$-89.56B		\$-90.0B	
6:30 AM	US	Initial Jobless Claims DEC/23	218K	206K @	210K	207.0K	
6:30 AM	US	Retail Inventories Ex Autos MoM Adv NOV	-0.80%	-1.1% @		-0.70%	
6:30 AM	US	Wholesale Inventories MoM Adv NOV	-0.20%	-0.40%		-0.20%	
6:30 AM	US	Continuing Jobless Claims DEC/16	1875K	1861K @	1875K	1872.0K	
6:30 AM	US	Jobless Claims 4-week Average DEC/23	212K	212.25K @		209K	
8:00 AM	US	Pending Home Sales MoM NOV	0%	-1.2% @	1%	0.60%	
8:00 AM	US	Pending Home Sales YoY NOV	-5.20%	-8.2% @		-6.00%	
8:30 AM	US	EIA Natural Gas Stocks Change DEC/22	-87Bcf	-87Bcf	-79Bcf		
9:00 AM	US	EIA Crude Oil Stocks Change DEC/22	-6.911M	2.909M	-2.704M		
9:00 AM	US	EIA Gasoline Stocks Change DEC/22	-0.575M	2.71M	0.208M		
9:00 AM	US	EIA Crude Oil Imports Change DEC/22	-0.268M	-0.117M			
9:00 AM	US	EIA Cushing Crude Oil Stocks Change DEC/22	1.508M	1.686M			
9:00 AM	US	EIA Distillate Fuel Production Change DEC/22	0.243M	-0.114M			
9:00 AM	US	EIA Distillate Stocks Change DEC/22	0.833M	1.485M	0.6M		
9:00 AM	US	EIA Gasoline Production Change DEC/22	-0.008M	0.496M			
9:00 AM	US	EIA Heating Oil Stocks Change DEC/22	0.325M	-0.335M			
9:00 AM	US	EIA Refinery Crude Runs Change DEC/22	0.058M	0.403M			
9:30 AM	US	4-Week Bill Auction	5.33%	5.27%			
9:30 AM	US	8-Week Bill Auction	5.29%	5.27%			
10:00 AM	US	15-Year Mortgage Rate DEC/27	5.93%	5.95%			
10:00 AM	US	30-Year Mortgage Rate DEC/27	6.61%	6.67%			
11:00 AM	US	7-Year Note Auction	3.86%	4.40%			
Friday December 29 2023				Actual	Previous	Consensus	Forecast
7:45 AM	US	Chicago PMI DEC		55.8	51	50	
11:00 AM	US	Baker Hughes Oil Rig Count DEC/29		498			
11:00 AM	US	Baker Hughes Total Rig Count DEC/29		620			
	CN	Current Account Final Q3		\$64.7B		\$62.6B	
	CN	NBS Non Manufacturing PMI DEC		50.2		50.3	
6:30 PM	CN	NBS General PMI DEC		50.4		50.5	

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